



This FSG Part 2 contains information specific to your adviser and should be read together with the [FSG Part 1](#). GPS Wealth Ltd has authorised your adviser to distribute this FSG.

Who is providing the financial services?

Your Financial Adviser is Marcello Rogliano (Marcello).

I am an Authorised Representative of GPS Wealth Ltd AFSL 254 544 and am authorised by GPS Wealth Ltd to provide the financial services described in this FSG.

My Authorised Representative number is 001254165.

What experience does your financial planner have?

Starting as a graduate in 2014, Marcello has progressed through CCA Financial Planners in various roles including, Client Services, Para-planning and Office management before his appointment in 2017 as a licensed Financial Adviser. Marcello has been working in the finance industry since 2011 and prides himself on his strong customer services skills. Marcello's main focus is on risk management strategies to ensure clients and their families are protected financially should they be unable to work due to sickness and/or injury as well as wealth creation strategies to help clients on their road to achieving financial freedom.

Marcello is very passionate about not only ensuring that a sound financial plan is put in place but also ensuring that the plan is implemented and reviewed and monitored regularly as part of his ongoing review service program.

Does your adviser have any associations and conflicts of interest?

I am a sub-authorised representative of Christopher Cachia & Associates Pty Ltd TA CCA Financial Planners ABN 60 947 356 801, an authorised representative (no. 000243576) of GPS Wealth Ltd ABN 17 005 482 726

Christopher Cachia & Associates Pty Ltd TA CCA Financial Planners may have referral arrangements with other professional service providers. If a client is referred to us, we may pay the referrer a fee or other benefit. We will record the details of any referral fees in the Statement of Advice we prepare for you. If we refer a client to another service provider they may pay us a referrer fee. We will only refer you to third party professionals, where we believe it is in your best interest to do so.

All fees and commissions are paid to Christopher Cachia & Associates Pty Ltd TA CCA Financial Planners.

Please refer to FSG Part 1, for further information on other relationships that might influence Easton Wealth in providing financial advice services, we will also disclose any associations or conflicts within the Statement of Advice, that we prepare for you.

What qualifications has your adviser completed?

Qualification Name
Bachelor of Business (Banking and Finance/International Trade)
Diploma of Financial Planning
Self Managed Superannuation Fund Adviser (Personal Advice)

Authorised Products and Services

I am authorised in the following products and services:

Deposit and Payment Products – Basic Deposit Products

Government Debentures, Stocks or Bonds

Investment Life Insurance and Life Risk Insurance Products

Managed Investment Schemes including IDPS

Retirement Savings Accounts

Securities

Superannuation

Self-Managed Superannuation Funds

Direct Equities

Schedule of Fees

These fees should be used as a guide only. We will discuss your individual needs and agree our fees with you before we provide advice. The actual agreed fees will depend on the complexity of your circumstances, goals and needs and the scope of advice we provide. Our fees are set out below:

- Plan preparation and implementation fees. These are the fees you pay when you have agreed to receive our advice and will be between \$2,200.00 and \$12,595.00, inclusive of GST, depending on complexity and scope of advice.
- Annual Ongoing service fees. These are the fees you pay when you agree to receive our ongoing advice, and will be between \$3,900.00 pa and \$14,580.00 pa, inclusive of GST. Our ongoing services will be agreed with you in an ongoing services agreement.

How will your financial adviser be paid for the services provided?

All fees and commissions disclosed in the FSG which are attributed to the services provided to you by your adviser are paid to GPS Wealth Ltd.

I am an Employee of Christopher Cachia & Associates Pty Ltd TA CCA Financial Planners and am remunerated through the payment of salary and bonus.

GPS Wealth Ltd will pay up to 100% of those fees and commissions to Christopher Cachia & Associates Pty Ltd TA CCA Financial Planners. Christopher Cachia & Associates Pty Ltd TA CCA Financial Planners may pass on up to 100% of those fees and commission to Marcello Rogliano.

How can you contact your financial adviser?

Marcello Rogliano

Phone: (03) 7037 9888

Christopher Cachia & Associates Pty Ltd TA CCA
Financial Planners

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